Rwanda’s Energy Profile and Potential Renewable Energy Resources Mapping toward Sustainable Development Goals

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Abstract—EDPRS (Economic Development and Poverty Reduction) II is one among Rwanda’s strategies to achieve the MDG (Millennium Goal Development). One of its top priorities, is to focus on Energy Sector as stated in the sustainable development goal number 7 which is “Affordable and clean energy” [7]. As reported in [7], the government of Rwanda has the target to increase the access to electricity from 42% to 100% by 2025 by promoting the use of Renewable energy. However, it is shown that the energy consumption is increasing at the rate of 6% while production increases at the less rate and this might be a big challenge in meeting the demand and therefore making the MDG target difficult to achieve.

This paper first discusses the current energy profile in Rwanda where it focuses on electrical energy status in order to evaluate the available power generation, transmission system and load growth for better future plan. The paper also continues to track the possible available and untapped renewable energy resources and outlines the credible Path-ways for Rwanda’s future of energy in the next 30 years and beyond by considering how much energy we might need and where it could come from and hence, how possibly the different Electrical energy generation technologies could share in an effective way to satisfy the demand. To identify how the country needs to integrate the most renewable energy generation in its energy system, the results show that in 2050 fuel is free to be totally decommissioned which results in a remarkable drop in CO2 emission.

Index Terms—Development, Energy, EnergyPlan, Load, Simulation

I. INTRODUCTION

Researches have shown that Rwanda is well blessed with energy resources, such as solar, biomass, hydro, methane gas and geothermal as it was discussed in [7]. Unfortunately, most of these valuables remain untouched where it was reported in that resources for power generation totalling to about 1,200 MW of these energy sources have not been exploited [2], [8]. This is due to the fact that the wood is still the major source of energy where the total of about 90% per cent of the population use wood energy for their everyday life based activities and the imported petroleum products [2] Electricity is to be increasingly used as required by the Government in order to drive Rwanda’s growth, but currently, it accounts for only 2% of all energy consumed. In contrary, biomass got going to 85% of all energy consumed, whereas the report [2] shows that 13% of the country’s gross energy consumption is from petroleum. Having a look at the energy use image, it was found that the most of energy consumers are households (82%), which predominantly use energy in the form of traditional fuels like wood. The second sector in using energy is the transportation (8%) then industry (6%), followed by the public services rating to (4%) [8].

In the following section details on the status of energy sector in Rwanda, covering its three sub sectors that include: electricity, biomass and petroleum are presented. In addition, Key data and challenges are delineated for better understanding of the perspective.

II. ENERGY PROFILE AND BACKGROUND

A. Highlight on Rwanda’s Electrical Energy Status

1) Electrical Power Generation status: As of July 2018, the ministry of infrastructures in [2] has shown that the Installed capacity in Rwanda is at 218 MW, with an in-country 212.5 MW and an import option of 5.5 MW. This capacity includes Hydro that makes around 45% of installed capacity. Diesel which goes to 27%, methane gas 14%, peat 7% and solar 6%.
This has been evolved to twice in 8 years since 2010, as it is presented on the graph in Fig.1 showing the evolution of installed electricity generation capacity in Rwanda since 2010. Since the operation of the hydro units is sometimes determined by the water level in the available and their mutual reliant, it impacts the power generation and the hydro availability goes down significantly during the sun season. In addition, the PV solar capacity is not constant, as its availability changes to low during the evening peak hours. Further, losses on the transmission and distribution lines (about 2% of the total installed power) [2] are to be considered. We can not leave behind that some of the units may be shut-down during certain periods due to maintenance or failure. This can lead to the fact that the total installed power of 218 MW is not always available.

2) Power Transmission: As reference is made from the REG data presented in [9], the comment can be that the remarkable contribution has been made in construction and strengthening of transmission lines. This is due to the operations set up 744 km of high voltage (HV) transmission lines by the end of June 2017, from 371.4 km in 2007.

The network is made of different transmission lines that pull power from various generation stations across the country, and at the same time making regional interconnectivity. Since July 2017, Rwanda transmission network is mainly a combination of 110 kV (470.5) and 220 kV transmission lines (273.5 km) as shown on the graph chart of Fig. 2 representing the evolution of Power Transmission Line since 2007.

3) Present and projected Distribution network status: Hubs, substations, and antenna are the main subdivision of Rwanda distribution network. Cumulatively, since about 2010, a total distribution network of at least 16,162 kilometres has been developed and built across the country, with the purpose extending electricity producers to the consumers where 5,590 km (35%) are Medium Voltage lines while 10,572 km (65%) are low voltage distribution lines according to the data retrieved from [9]. Medium Voltage including 30kV, 15kV, 17.32 kV and 5.5 kV lines cover the current Rwanda electricity distribution network. It was also estimated in the current electrification plan of Rwanda that, to achieve up to 100% electricity access by 2024, a total of 1016 Km of MV lines will have been completed by then.

The low voltage at which customers are connected is 400V (three-phase, 230V singlephase) and the network is currently covered by 10,572 km of low voltage lines giving access to on-grid electricity access of 34% of Rwanda households.

4) Electricity access status: The bar chart in Fig.4 below shows a rapidly growing access to electricity as it has been pointed out in [9], where a growth has been multiplied by 18 since 2006 passing from 77,181 in 200 to 1,384,958 connections in 2018. This includes On-grid and off-grid connection where Consumption of on-grid electricity is split between households, industry, and the public sector. Households are the
largest consumer category (51%), with lighting the primary use the evolution to the electricity access can be understood by having a look at the chart below showing the collectivity growth since 2006.

The industrial sector is the second largest consumer of electricity (42%), with motor-drivers and lighting the main uses. Industrial consumption is dominated by a small number of major consumers which operate in cement manufacturing, mining, textiles and the agricultural sector (including tea estates). Public sector consumption of electricity (7%) is mainly for powering public buildings, street lighting and water pumping.

Off-grid electricity access is now recognised as the primary means by which access will be expanded across Africa in the short-to-medium term. In Rwanda, the development of off-grid electricity has been one of the key achievements for the electricity subsector in recent years. Off-grid access for households has grown from around 0% to 11%, with approximately 300,000 households connected as of end June 2018 [2].

5) Energy Losses: Transmission and distribution losses in Rwanda as at June 2017 were 22%, significantly higher than the international benchmark of 6% to 8%. Of this total, 17% were technical losses and 5% commercial. This was equivalent to 128 GWh in lost energy, resulting in a financial cost of $28 million. For comparison, total losses of 6% would have resulted in a financial cost of $8 million [2].

B. Potential Energy Resources Tracking toward the future

Rwanda has a range of indigenous resources that complement each other in the energy mix. This section summarises the contribution of each of these resources. Table I summarises the tracked power generation technologies that are estimated for Rwanda’s energy demand satisfaction.

<table>
<thead>
<tr>
<th>Technology</th>
<th>Estimated quantity in MW</th>
<th>Constraints</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hydro</td>
<td>313</td>
<td>Climate change</td>
</tr>
<tr>
<td>Methane</td>
<td>350</td>
<td>For 50 years</td>
</tr>
<tr>
<td>Solar</td>
<td>Available</td>
<td>30MW identified</td>
</tr>
<tr>
<td>Peat</td>
<td>267</td>
<td>For 30-50 years</td>
</tr>
<tr>
<td>Geothermal</td>
<td>300</td>
<td>Not yet proven</td>
</tr>
<tr>
<td>Wastes</td>
<td>Proven</td>
<td>Low capacity</td>
</tr>
<tr>
<td>Biogas</td>
<td>not known</td>
<td>But available</td>
</tr>
</tbody>
</table>

1) Hydro Power: Studies suggest that topography of Rwanda is most suitable for medium to high head pico and micro hydro run of river schemes. Rwanda overall technical hydro-power potential has been estimated at up to 400 MW although this varies by study. An assessment of the energy sector undertaken by the African Development Bank in 2013 estimated Rwanda domestic hydro-power potential at 313 MW, broken down into 130 MW of domestic and 183 MW of regional hydro resources.

A significant proportion of national hydro resources have been exploited by private developers as a result of the promotion of investment opportunities in power generation by Government. Government is now focusing on the exploitation of very small hydro resources to power local communities as mini-grids. Shown in Fig.5 are the possible off and On grid hydro-power plant that can be constructed to contribute to the current power generation. In the studies conducted in 2017 at Ndaba fall, the results for the second photo showed that a potential power of 127kW could be available to make a mini-off grid that can supply power to the two villages Ryabise and Rusebeya in Western province of Rwanda, Karongi Districk. Note that these two villages are located in a rural area which is very far from the national grid and it could be better if a mini-grid is constructed for them to be connect.

2) Peat to power: A 2016 report concluded that from the 13,571 ha area studied, approximately 23 to 33 million dry tonnes of peat can be produced from an exploitable area of 4,057 ha. This peat can produce between 97 and 129 TWh for 30 years, at an estimated level of between 121 and 161 MW [11].

3) Geothermal energy resources: Geothermal energy refers to the heat found within the earth. This can be harnessed by drilling into the ground and using steam to drive generators. Rwanda geothermal resource is yet to be proven. However, studies have identified Karisimbi, Kinigi, Gisenyi and
Bugarama as promising areas, with potentially 47.3 MW of generation available from five promising sites [12]. However, given the complexity involved in determining the commercial viability of geothermal power, much more detailed exploration studies and sub-surface drilling are required.

4) Solar energy: Rwanda solar radiation and solar resources have been assessed by the U.S. National Air and Space Agency (NASA) as well as the University of Rwanda and the study found that Rwanda Eastern Province has the greatest potential for generating energy from solar resources.

Another academic assessment, undertaken in partnership with the MININFRA Department of Meteorology in 2007, used a meteorological data set to estimate monthly averaged global solar radiation. This was found to vary between 4.3 and 5.2 kWh per meter squared per day over all regions of Rwanda [13], [14]

It is planned that about 1.2 million households located far away from the national grid will be facilitated to access electricity through solar PV installations [2]. As for grid connected systems, two solar PV based power plants, one of 250 kW and the other of 8.5 MW, were connected to the national grid by the end of 2014.

5) Methane Gas: The methane gas contained within Lake Kivu is Rwanda largest natural resource. The methane gas is the result of the globally unique geology of the lake and the naturally regenerating methane gas that is found there. Lake Kivu has 60-70 kilometre cube of Methane (CH4) of which 44.7 kilometre cube can be extracted. There is a small annual accumulation of 0.14 kilometre cube per year. The amount of electricity that can be generated from this methane depends on the extraction. This efficiency is currently estimated at 28%, lower than the 40 to 60% initially expected [16]. Therefore, initial forecasts of 700 MW of generation for 50 years (to be split between Rwanda and DRC) have been revised downwards to 350 MW. Although it is currently anticipated that the primary end-use of the resource will be for electricity, methane gas has a variety of commercial and industrial uses. Further studies will be required to assess the potential of these [17].

6) Biomass: Small-scale power generation using agricultural residues (such as bagasse or rice husks) or biomass briquettes (from compacted waste residues or charcoal dust) is feasible at low levels of capacity. However,due to the lifestyle in urban areas, there are possibility to find considerable amounts of recyclable waste such as organic waste, paper, cardboard and wood that can be used to generate electricity [5].In 2012, for example, between 300 and 400 tons of solid waste were collected every day in Kigali City alone [6] and therefore, this should not be left behind in planning for future electricity supply.

III. METHODOLOGY

This section discusses the methods used to analyse the evolution of Rwanda’s electricity supply based on the target for SDGS achieving to see the way the demand could be met by considering the integration of renewable energy resources. In summary, it discusses the estimated electricity demand and generation analysis and concludes with highlighting ways in which power generation and associated emissions are estimated.

A. Electricity demand analysis

This analysis of the electricity consumption is achieved after grouping the power demand into two sectors which are the residential and non-residential where residential sector is divided into households while the non-residential sector comprises together the agricultural, the industrial, and the service sectors.

To estimate the power demand in future, the power consumption per house in base year and the projected population altogether with the GDP are the factors that are required. The average power consumption per an electrified household for the base year (2012) is estimated using the Eq.(1) where $E_{Av}$ represents the average annual electricity consumption of an electrified household (in kWh), $P_i$ is the rated power of appliance in a house $i$ (in kW), $n_i$ is the average number of appliance $i$ per household, $h_i$ is the usage time of appliance $i$ (hour/day), and 365 is the number of days in a year. The data used in Eq. (1) were retrieved from the Fourth Population and Housing Census [3], and from the Economic Data Collection and Demand Forecast study [1].

$$E_{Av} = 365 \times \sum_{i=1}^{n} P_i \times n_i \times h_i \times p_{e,i} \quad (1)$$

As it is the policy of the Government to achieve the sustainable development goals, this study assumed 100% electrification to means that all households would be connected to the national grid in 2050. Therefore, it is only required to project the number of households that would be there in 2050 and it is estimated based on the population growth.

To estimate the population towards 2050, approaches used in three existing projection scenarios for the 2015–2050 period by the National Institute of Statistics Rwanda (NISR) are adopted. To estimate the evolution of the power consumption by the non-residential sector, the the past electricity consumption and the GDP of this sector are chosen and then the regression method of ordinary least squarest is adopted to determine their relationship using the Eq.2

$$y = ax + b \quad (2)$$

where $y$ represents the non-residential sector’s energy consumption and $x$ the sector’s GDP.

The slope $a$ and intercept $b$ are determined using Eq.3 and Eq.4

$$a = \frac{n \times \sum_{i=1}^{n} x_i y_i - \sum_{i=1}^{n} x_i \sum_{i=1}^{n} y_i}{\sum_{i=1}^{n} x_i^2 - (\sum_{i=1}^{n} x_i)^2} \quad (3)$$

$$b = \frac{\sum_{i=1}^{n} x_i^2 - \sum_{i=1}^{n} y_i}{\sum_{i=1}^{n} x_i^2 - (\sum_{i=1}^{n} x_i)^2}$$

Where $x_i$ is the total GDP for year $i$ while $y_i$ is the power consumed by the non-residential sector in producing the total
GDP for year \( i \). For the future power demand of this sector, three scenarios for electricity consumption were developed with the help of different GDP growth rates but for this study only the medium scenario is considered. As shown by the simulation results, it is estimated that by 2050, the total annual power consumption turns around to 6,745 GWh for the very low scenario, 8,210 GWh for the very likely scenario, and 10,450 GWh for the very high scenario, compared to 380 GWh in 2012.

As for the power generation capacity requirements the Government plan for hydro-power generation is to have an increase in the installed capacity from 254 MW by 2025 to the national estimated (energy policy) capacity of about 350 MW by 2050. Also, a power generation of about 350 MW and 250 MW for methane and geothermal-based are planned to increase up to their maximum estimated capacities as for the government policy by 2050. However, as for the development in solar power generation the policy envisages 39.75 MW by 2025 [8] and projected to a cumulative capacity of 100 MW by 2050.

Having a look at peat to power technology, a capacity of 250 MW is considered in the simulation. In the government energy strategic planning, it is assumed that the demand couldn’t be met by the the mentioned power generation. However, the policy concludes that the technologies could be covered by the imported power and therefore the import/export capacity of 400 MW is used in the simulation whereas the generation from imported fossil fuels is assumed to be decommissioned by 2050.

IV. SIMULATION DISCUSSION

In this work, the EnergyPLAN is used as a simulation tool and simulates the operation of national electrical energy systems on an hourly basis. The data to be considered are summarized in Table II below.

<table>
<thead>
<tr>
<th>Technology</th>
<th>2019</th>
<th>2050</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hydro</td>
<td>117.52</td>
<td>313</td>
</tr>
<tr>
<td>Methane</td>
<td>28.5</td>
<td>350</td>
</tr>
<tr>
<td>Solar</td>
<td>12.08</td>
<td>100</td>
</tr>
<tr>
<td>Fuel</td>
<td>15</td>
<td>250</td>
</tr>
<tr>
<td>Geothermal</td>
<td>12</td>
<td>13.6</td>
</tr>
<tr>
<td>Import</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TOTAL</td>
<td>221.1</td>
<td>400</td>
</tr>
</tbody>
</table>

The projected demand and supply are simulated to be compared with the current energy system in order to analyse the effectiveness of Rwanda future energy system. This work considers only the model of the year 2019 as the reference model and compares it with 2050 which is set to be the end year. It then in return proposes an effective way in which different technologies will contribute to the energy supply with a reduced emission at the optimum cost.

As for simulation results, Fig. 6, the electricity production, demand, and balance for the year 2019.

It can be seen very well that about 45% of generated power is not used domestically where the graph shows that it can be exported to other countries. The simulation results also show an energy system with an emission of about 280 kilo tonne as indicated in Fig. 7.

<table>
<thead>
<tr>
<th>Year</th>
<th>Estimated quantity in GWh</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>778.3</td>
</tr>
<tr>
<td>2050</td>
<td>8210</td>
</tr>
</tbody>
</table>

Fig. 6. Demand, generation and balance profile in 2019

Fig. 7. Emission in 2019

When considering the demand in 2050, the additional parameters are added. This is because people mindset about energy usage is supposed to be changed and also introduction of some newer technologies is considered.
include: electric vehicles integration, Flexible Residential Demand, decentralization and other new policies that could be adopted by the government. The simulation results for proposed Rwanda’s electrical energy supply and demand system energy are shown in Fig. 8 below. The graphical representation on Fig. 8 shows that in 2050 a peak power demand in a day could increase at around 1,500MW and this one is only for domestic, industrial, agriculture and transport consumption. It is very well seen that by this year no power available for export instead an import of about 500MW will be needed and this requires an addition capacity of about 100MW in interconnection as shown on electricity balance curve.

V. CONCLUSION

Rwanda as a developing country is putting much effort to achieve its sustainable development goals. The paper highlighted the current electrical energy system status and assessed the future of the country energy system to analyse its effectiveness by considering the country’s energy conservation strategies and policy. It is in this regard that the simulation results have shown the possibility of banning down the use of fuel while adopting the integration of renewable energy resources and increase in interconnection capacity.

The results show a decrease in $CO_2$ emission from about 2.8 in 2019 to about 2.1 mega tonne in 2050 while considering an installed capacity of about 1,500 MW to supply a demand of 8,210 TWh when achieving the target of 100% electricity access.

The results have shown a very big difference in demand and supply either for the year of 2019 or 2050 but in opposite manner where in 2019 the country has the capacity of producing more power than what is consumed whereas in 2050 a very big quantity of power is to be imported as the demand has been proved to be much more that the installed capacity. It is in this angle that farther studies are suggested to analyse the possible flexibility either in residential, industry or agriculture demand for an optimum interconnectors capacity.

REFERENCES